

Forward-Looking Statements

These presentations contain forward-looking statements that involve risks and uncertainties, which include, but are not limited to, the ongoing restructuring of the electric industry; the outcome of the proceedings relating to the restructuring; regional economic and market conditions, which could affect customer growth and the cost of power supplies; the cost of debt and equity capital; weather variations affecting customer usage; and the strength of the stock market (particularly the technology sector) and the real estate market. These factors and other matters discussed may cause future results to differ materially from historical results, or from results or outcomes currently expected or sought by the company.