

Financial Highlights

dollars in thousands, except per share amounts

Year Ended December 31,	2005	2004	2003	Growth Rate	
				05 vs 04	04 vs 03
INCOME HIGHLIGHTS					
Operating revenues	\$ 2,987,955	\$ 2,829,006	\$ 2,758,804	5.6%	2.5%
Income from continuing operations	\$ 223,163	\$ 246,590	\$ 225,384	(9.5)%	9.4%
Net income	\$ 176,267	\$ 243,195	\$ 240,579	(27.5)%	1.1%
BALANCE SHEET HIGHLIGHTS					
Total assets – year-end	\$ 11,322,645	\$ 9,896,747	\$ 9,519,042	14.4%	4.0%
Common stock equity – year-end	\$ 3,424,964	\$ 2,950,196	\$ 2,829,779	16.1%	4.3%
PER SHARE HIGHLIGHTS					
Earnings per share from continuing operations – diluted	\$ 2.31	\$ 2.69	\$ 2.47	(14.1)%	8.9%
Net income – diluted	\$ 1.82	\$ 2.66	\$ 2.63	(31.6)%	1.1%
Indicated annual dividend – year-end	\$ 2.00	\$ 1.90	\$ 1.80	5.3%	5.6%
Book value per share – year-end	\$ 34.58	\$ 32.14	\$ 30.97	7.6%	3.8%
STOCK PERFORMANCE					
Stock price per share – year-end	\$ 41.35	\$ 44.41	\$ 40.02		
Stock price appreciation	(6.9)%	11.0%	17.4%		
Total return	(2.7)%	15.9%	23.1%		
Market capitalization – year-end	\$ 4,096,839	\$ 4,076,965	\$ 3,657,025	0.5%	11.5%