

CONSOLIDATED STATEMENTS OF CHANGES IN COMMON STOCK EQUITY (dollars in thousands)

for the years ended December 31,	2002	2001	2000
COMMON STOCK (NOTE 7)			
Balance of beginning of year	\$ 1,536,924	\$ 1,537,920	\$ 1,540,197
Issuance of common stock	199,238	-	-
Other	1,096	(996)	(2,277)
Balance at end of year	1,737,258	1,536,924	1,537,920
TREASURY STOCK (NOTE 7)			
Balance at beginning of year	(5,886)	(5,089)	(2,748)
Purchase of treasury stock	(5,971)	(16,393)	(12,968)
Reissuance of treasury stock used for stock compensation, net	7,499	15,596	10,627
Balance at end of year	(4,358)	(5,886)	(5,089)
RETAINED EARNINGS			
Balance at beginning of year	1,032,850	849,883	668,284
Net income	149,408	312,166	302,332
Common stock dividends	(137,721)	(129,199)	(120,733)
Balance at end of year	1,044,537	1,032,850	849,883
ACCUMULATED OTHER COMPREHENSIVE LOSS			
Balance at beginning of year	(64,565)	-	-
Minimum pension liability adjustment, net of tax of \$46,109 and \$634	(70,298)	(966)	-
Cumulative effect of a change in accounting for derivatives, net of tax of \$47,404	-	72,274	-
Unrealized gain/(loss) on derivative instruments, net of tax of \$28,820 and \$71,720	43,939	(109,346)	-
Reclassification of realized gain to income, net of tax of \$237 and \$17,399	(360)	(26,527)	-
Balance at end of year	(91,284)	(64,565)	-
TOTAL COMMON STOCK EQUITY	\$ 2,686,153	\$ 2,499,323	\$ 2,382,714
COMPREHENSIVE INCOME			
Net income	\$ 149,408	\$ 312,166	\$ 302,332
Other comprehensive loss	(26,719)	(64,565)	-
Comprehensive income	\$ 122,689	\$ 247,601	\$ 302,332

See Notes to Consolidated Financial Statements.