

CONSOLIDATED STATEMENTS OF CHANGES IN COMMON STOCK EQUITY (dollars in thousands)

years ended December 31, 2001, 2000, and 1999	COMMON STOCK	RETAINED EARNINGS	ACCUMULATED OTHER COMPREHENSIVE INCOME (LOSS)	TOTAL
Balance at December 31, 1998	\$ 1,550,643	\$ 612,708	\$ -	\$ 2,163,351
Net income		167,887		167,887
Dividends on common stock		(112,311)		(112,311)
Common stock expense	(13,194)			(13,194)
Balance at December 31, 1999	1,537,449	668,284	-	2,205,733
Net income		302,332		302,332
Dividends on common stock		(120,733)		(120,733)
Common stock expense	(4,618)			(4,618)
Balance at December 31, 2000	1,532,831	849,883	-	2,382,714
Net income		312,166		312,166
Minimum pension liability, net of \$634 tax effect			(966)	(966)
Cumulative effect of change in accounting for derivatives, net of \$47,404 tax effect			72,274	72,274
Unrealized loss on derivative instruments, net of \$54,028 tax effect			(82,373)	(82,373)
Reclassification of net realized gain to income, net of \$35,091 tax effect			(53,500)	(53,500)
Comprehensive income (loss)		312,166	(64,565)	247,601
Dividends on common stock		(129,199)		(129,199)
Common stock expense	(1,793)			(1,793)
Balance at December 31, 2001	\$ 1,531,038	\$ 1,032,850	\$ (64,565)	\$ 2,499,323

See Notes to Consolidated Financial Statements.