

EL DORADO FINANCIAL HIGHLIGHTS

YEAR ENDED DECEMBER 31,

(dollars in thousands)	2000	1999	1998	1997	1996	1995
NET INCOME (LOSS)	\$ 1,983	\$ 11,483	\$ 4,528	\$ 8,190	\$ 371	\$ 8,507
DIVIDENDS PAID TO PARENT	14,000	10,000	12,000	12,500	—	16,000

(dollars in thousands)	2000	1999	1998	1997	1996	1995
ASSETS						
Investments	\$ 13,945	\$ 9,586	\$ 17,310	\$ 23,836	\$ 27,819	\$ 25,060
Investments in funds managed by others	6,911	21,344	6,985	7,388	7,533	7,262
Cash and other assets	572	5,685	2,848	3,292	3,455	6,117
Total assets	\$ 21,428	\$ 36,615	\$ 27,143	\$ 34,516	\$ 38,807	\$ 38,439
LIABILITIES AND EQUITY						
Deferred taxes	1,546	7,774	—	—	—	—
Other liabilities	3,514	457	237	137	118	121
Stockholder's equity	16,368	28,384	26,906	34,379	38,689	38,318
Total liabilities and equity	\$ 21,428	\$ 36,615	\$ 27,143	\$ 34,516	\$ 38,807	\$ 38,439

INVESTMENT SUMMARY

YEAR ENDED DECEMBER 31, 2000

INVESTMENTS

Book value, \$13.9 million

El Dorado has a 53% interest in a privately held company, limited partnership interests in two professional sports teams, and stock in a technology company.

INVESTMENTS IN FUNDS MANAGED BY OTHERS

Book value, \$6.9 million

At December 31, 2000, El Dorado had an investment in a venture capital partnership at a carrying value of \$6.9 million. This partnership is primarily invested in high-tech companies.